

## CORRIGENDUM

### FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS FOR LAVASA CORPORATION LIMITED

With reference to the Form G issued in accordance with Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, published a) on the website of Lavasa Corporation Limited on November 13, 2018, and as revised and published on December 07, 2018, December 18, 2018, January 8, 2019 and January 17, 2019 b) in this newspaper on November 14, 2018, and as revised and published on December 08, 2018, December 19, 2018, January 8, 2019 and January 18, 2019, the last date for submission of resolution plans has been extended and the invitation for expression of interest stands amended and restated as under:

FORM G

#### INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	Lavasa Corporation Limited
2.	Date of incorporation of corporate debtor	February 11, 2000
3.	Authority under which corporate debtor is incorporated/registered	Companies Act, 1956 – Registrar of Companies, Mumbai
4.	Corporate identity number/limited liability identification number of corporate debtor	U55101MH2000PLC187834
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered & Corporate Office: Hincon House, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai, MH 400083, India
6.	Insolvency commencement date of the corporate debtor	August 30, 2018
7.	Date of invitation of expression of interest	November 13, 2018 (amended on December 7, 2018, December 18, 2018, January 08, 2019 and January 17, 2019) The detailed invitation for expression of interest dated November 13, 2018 (read with Addendum No. 1 dated December 7, 2018, Addendum No. 2 dated December 18, 2018, Addendum No. 3 dated January 08, 2019 and Addendum No. 4 dated January 17, 2019) is available on the website of the Corporate Debtor and can be obtained from <a href="http://www.lavasa.com">http://www.lavasa.com</a>
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is set out in the detailed invitation for expression of interest.
9.	Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed invitation for expression of interest.
10.	Last date for receipt of expression of interest	January 24, 2019
11.	Date of issue of provisional list of prospective resolution applicants	January 27, 2019
12.	Last date for submission of objections to provisional list	February 1, 2019
13.	Date of issue of final list of prospective resolution applicants	February 6, 2019
14.	Date of issue of information memorandum, evaluation matrix and	January 27, 2019

RELEVANT PARTICULARS		
	request for resolution plans to prospective resolution applicants	
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be provided by the resolution professional to prospective resolution applicants who are determined to be eligible as per the process laid down in the detailed invitation for expression of interest and in accordance with Regulation 36A and 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
16.	Last date for submission of resolution plans	April 12, 2019
17.	Manner of submitting resolution plans to resolution professional	As detailed in the request for resolution plans to be issued by the resolution professional in accordance with Regulation 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	May 31, 2019
19.	Name and registration number of the resolution professional	<b>Name:</b> Shailesh Verma <b>Registration No.:</b> IBBI.IPA-002/IP-N00070/2017-18/10148
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	<b>Name:</b> Shailesh Verma <b>Registered Address with IBBI:</b> E1004, Vijay Apartment, Mall Road, Ahinsa Khand 2, Indirapuram (Ghaziabad), 201014 <b>Email:</b> <a href="mailto:shailesh3108@gmail.com">shailesh3108@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b>Communication Address:</b> Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, Tower 3, 27 <sup>th</sup> Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai- 400013 <b>Email id:</b> <a href="mailto:inlavasaip@deloitte.com">inlavasaip@deloitte.com</a>
22.	Further Details are available at or with	<a href="http://www.lavasa.com">http://www.lavasa.com</a>
23.	Date of publication of Form G	November 13, 2018 (Amended and republished on December 07, 2018, December 18, 2018, January 08, 2019, January 17, 2019 and February 25, 2019).

\*Note: The aforesaid timeline has been estimated based on the timelines set out in the Insolvency and Bankruptcy Code, 2016 (Code) read with the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 and taking into consideration (a) an additional 20 day period pursuant to the acceptance of the application for exclusion of 20 days from the statutory period for completion of the corporate insolvency resolution process by the NCLT, Mumbai as per order passed on January 3, 2019 and (b) additional period of 90 days in terms of Section 12 of the Code, 2016. The extension of the corporate insolvency resolution process by an additional period of 90 days and corresponding extension in the last date of submission of resolution plans has been approved by the committee of creditors and is subject to approval by the NCLT, Mumbai for which an application has been filed and is currently pending before the NCLT, Mumbai.

Sd/-

**Shailesh Verma**

**Resolution Professional of Lavasa Corporation Limited**

**Registration no.:** IBBI.IPA-002/IP-N00070/2017-18/10148

**Registered Address:**

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Communication Email: [inlavasaip@deloitte.com](mailto:inlavasaip@deloitte.com)

Date: February 25, 2019

Place: Mumbai